



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL /SEC/DEBT/2023/38

Date: December 21, 2023

To,
The Sr. General Manager
Department of Corporate Services, BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.

Ref: Security Code: 973547, 974005, 974654, 974720, 975120 975236, 973599 and 974080
Security ID: 1075MFSL21, 893MFSL24, 1075MFSL28, 1075MSFSL28, 975MFSL26, 1075MFSL29, MAS251121 and
MAFSL29722
ISIN: INE348L08041, INE348L07126, INE348L08082, INE348L08090, INE348L07159, INE348L08108, INE348L07100,
and INE348L07134

Sub: Record Date for the Interest and Principal Payment intimation for the Non- Convertible Debentures ("NCDs") of the Company till March 31, 2024.

As per the terms of the Placement Memorandum (erstwhile Information Memorandum), the next interest payment or redemption for the NCDs is due on **following dates mentioned** to those NCD holders whose names appear in the Register of NCD holders as on the Record Date. Pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **following dates** have been fixed as the Record Date for payment of interest/ Redemption.

In Compliance with Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the following:

Particulars	ISIN	No. of NCDs	Face Value (Rs.)	Record Date	Interest/Redemption on Payment Date
50 unsecured, rated, listed, redeemable, subordinated, taxable, transferable Non-Convertible Debentures	INE348L08041	50	1,00,00,000/-	05/01/2024	20/01/2024
				05/02/2024	20/02/2024
				05/03/2024	20/03/2024
500 (five hundred) rated, listed, redeemable, senior, secured, non-convertible debentures	INE348L07126	500	10,00,000/-	16/01/2024	31/01/2024
				14/02/2024	29/02/2024 (Interest along with Part of Principal repayment)*
				16/03/2024	01/04/2024 (31/03/2024 being Sunday)
5000 (five thousand) Rated, Unsecured, Subordinated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures	INE348L08082	5000	1,00,000/-	16/01/2024	31/01/2024
				14/02/2024	29/02/2024
				16/03/2024	01/04/2024 (31/03/2024 being Sunday)



Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

CIN : L65910GJ1995PLC026064

+ 91(O) 079 4110 6500 / 079 3001 6500

+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

www.mas.co.in

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5000 (five thousand) Rated, Unsecured, Subordinated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures	INE348L08090	5000	1,00,000/-	16/01/2024	31/01/2024
				14/02/2024	29/02/2024
				16/03/2024	01/04/2024 (31/03/2024 being Sunday)
10000 (Ten Thousand) secured, listed, rated, unsubordinated, redeemable, transferable, non-convertible debentures	INE348L07159	10000	1,00,000/-	14/03/2024	29/03/2024
2500 (Two-thousand Five Hundred) rated, listed, subordinated, unsecured, redeemable, taxable, transferable, non-convertible debentures	INE348L08108	2500	1,00,000/-	24.12.2023	01.01.2024 (31.12.2023 being Sunday)
				24.01.2024	31.01.2024
				22.02.2024	29.02.2024
				24.03.2024	01.04.2024 (31.03.2024 being Sunday)
1000 (Five Hundred) rated, senior, secured, listed, transferable, redeemable, principal protected market linked non-convertible debentures	INE348L07100	1000	10,00,000/-	10.01.2024	25.01.2024
1000 (one thousand) rated, senior, secured, listed, transferable, redeemable, principal protected market linked non-convertible debentures	INE348L07134	1000	10,00,000/-	14.01.2024	29.01.2024

Details with respect to face value reduction pursuant to part redemption:

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
2,50,000/-	1,25,000/-	1,25,000/-

We request you to take the above on record.

Thanking you.

Yours faithfully,

For, MAS Financial Services Limited



Riddhi Bhaveshbhai Bhayani
(Company Secretary and CCO)
ACS: 41206



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