



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL /SEC/DEBT/2022/36

Date: December 23, 2022

To,

The Sr. General Manager

Department of Corporate Services, BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.

Ref: Security Code: 973547 & 974005
Security ID: 1075MFSL21 & 893MFSL24
ISIN: INE348L08041 & INE348L07126

Sub: Record Date for the Interest and Principal Payment intimation for the Non- Convertible Debentures ("NCDs") of the Company during the quarter January 01, 2023 to March 31, 2023.

As per the terms of the Placement Memorandum (erstwhile Information Memorandum), the next interest payment or redemption for the NCDs is due on **following dates mentioned** to those NCD holders whose names appear in the Register of NCD holders as on the Record Date. Pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **following dates** have been fixed as the Record Date for payment of interest / Redemption.

In Compliance with Regulation 57 & 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the following:

Particulars	ISIN	No. of NCDs	Face Value (Rs.)	Record Date	Interest/Redemption Payment Date
50 unsecured, rated, listed, redeemable, subordinated, taxable, transferable Non-Convertible Debentures	INE348L08041	50	1,00,00,000/-	05/01/2023	20/01/2023
				05/02/2023	20/02/2023
				05/03/2023	20/03/2023
500 (five hundred) rated, listed, redeemable, senior, secured, non-convertible debentures	INE348L07126	500	10,00,000/-	16/01/2023	31/01/2023
				13/02/2023	28/02/2023 (Interest along with Part of Principal repayment)*
				16/03/2023	31/03/2023

Details with respect to face value reduction pursuant to part redemption:

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
7,50,000/-	1,25,000/-	6,25,000/-

We request you to take the above on record.

Thanking you.

Yours faithfully,

For, **MAS Financial Services Limited**

Riddhi

**Bhayani Riddhi
Bhaveshbhai**

Riddhi Bhaveshbhai Bhayani
(Company Secretary and Compliance Officer)

ACS: 41206



Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

CIN : L65910GJ1995PLC026064

+ 91(O) 079 4110 6500 / 079 3001 6500

+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

www.mas.co.in

mfsl@mas.co.in



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

Date: December 27, 2022

MFSL /SEC/DEBT/2022/38

To,
The Sr. General Manager
Department of Corporate Services, BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.

Ref: Security Code: 973136
Security ID: MFSL30MAR21
ISIN: INE348L07076

Sub: Record Date for the Interest and Principal Payment intimation for the Non- Convertible Debentures ("NCDs").

In continuance to our letter having reference number MFSL /SEC/DEBT/2022/36 dated December 23, 2022 along with the terms of the Placement Memorandum (erstwhile Information Memorandum), the interest and redemption payment for the NCDs is due on **following date mentioned** to those NCD holders whose names appear in the Register of NCD holders as on the Record Date. Pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **following date** has been fixed as the Record Date for the aforesaid payment:

Particulars	ISIN	No. of NCDs	Face Value (Rs.)	Record Date	Redemption Payment Date
6500 (six thousand five hundred) rated, Senior, listed, transferable, redeemable, Principal protected market linked Non- Convertible Debentures	INE348L07076	6500	1,00,000/-	15/03/2023	30/03/2023

We request you to take the above on record.

Thanking you.

Yours faithfully,

For, **MAS Financial Services Limited**

Riddhi

Bhayani
Riddhi
Bhaveshbhai

Digitally signed by Bhayani Riddhi Bhaveshbhai
DN: c=IN, o=Personal,
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serialNumber=e3c074a1bb3e14382c57441da
50fbee289aac7c25a963991ce65a07ac2d1ab2
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Date: 2022.12.29 17:25:01 +05'30'



Riddhi Bhaveshbhai Bhayani
(Company Secretary and Compliance Officer)
ACS: 41206

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