



The Power of Distribution

## MAS FINANCIAL SERVICES LIMITED

MFSL /SEC/DEBT/2023/29

Date: September 21, 2023

To,

**The Sr. General Manager**

Department of Corporate Services, BSE Limited,  
1st Floor, P.J.Towers, Dalal Street,  
Mumbai – 400 001.

Ref: Security Code: 973547, 974005, 974654, 974720, 973266 and 973977

Security ID: 1075MFSL21, 893MFSL24, 1075MFSL28, 1075MSFSL28, MAS23JUN21 and MASFSL6622

ISIN: INE348L08041, INE348L07126, INE348L08082, INE348L08090, INE348L07084 & INE348L07118

**Sub: Record Date for the Interest and Principal Payment intimation for the Non- Convertible Debentures ("NCDs") of the Company during the quarter October 01, 2023 to December 31, 2023.**

As per the terms of the Placement Memorandum (erstwhile Information Memorandum), the next interest payment or redemption for the NCDs is due on **following dates mentioned** to those NCD holders whose names appear in the Register of NCD holders as on the Record Date. Pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, **following dates** have been fixed as the Record Date for payment of interest / Redemption.

In Compliance with Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the following:

Particulars	ISIN	No. of NCDs	Face Value (Rs.)	Record Date	Interest/Redemption Payment Date
50 unsecured, rated, listed, redeemable, subordinated, taxable, transferable Non-Convertible Debentures	INE348L08041	50	1,00,00,000/-	05/10/2023	20/10/2023
				05/11/2023	20/11/2023
				05/12/2023	20/12/2023
500 (five hundred) rated, listed, redeemable, senior, secured, non-convertible debentures	INE348L07126	500	10,00,000/-	16/10/2023	31/10/2023
				15/11/2023	30/11/2023 (Interest along with Part of Principal repayment)*
				16/12/2023	01/01/2024 (31/12/2023 being Sunday)
5000 (five thousand) Rated, Unsecured, Subordinated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures	INE348L08082	5000	1,00,000/-	16/10/2023	31/10/2023
				15/11/2023	30/11/2023
				16/12/2023	01/01/2024 (31/12/2023 being Sunday)



Regd. Office :

6, Ground Floor, Narayan Chambers,

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CIN : L65910GJ1995PLC026064



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5000 (five thousand) Rated, Unsecured, Subordinated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures	INE348L08090	5000	1,00,000/-	16/10/2023	31/10/2023
				15/11/2023	30/11/2023
				16/12/2023	01/01/2024 (31/12/2023 being Sunday)
10,000 (Ten Thousand) Rated, Senior, Listed, Transferable, Redeemable, Principal Protected Market Linked Non-Convertible Debentures	INE348L07084	10,000	1,00,000/-	21/11/2023	06/12/2023
1,000 (one thousand) rated, senior, secured, listed, transferable, redeemable, principal protected market linked non-convertible debentures	INE348L07118	1000	10,00,000/-	08/12/2023	23/12/2023

Details with respect to face value reduction pursuant to part redemption:

Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
3,75,000/-	1,25,000/-	2,50,000/-

We request you to take the above on record.

Thanking you.

Yours faithfully,

For, **MAS Financial Services Limited**

*Riddhi*

**Riddhi Bhaveshbhai Bhayani**  
(Company Secretary and Compliance Officer)  
ACS: 41206

