



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2021/06

May 05, 2021

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 947381

Dear Sir,

Sub.: Submission of Undertaking pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

We would like to inform you that pursuant to Regulation 57(2) of the SEBI Listing Regulations, we hereby undertakes that all documents and intimations required to be submitted to Debenture Trustees in terms of trust deed executed with trustees and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

You are requested to take the same on record.

For, **MAS Financial Services Limited**

Riddhi Bhaveshbhai Bhayani
Company Secretary & Compliance Officer
Membership No.: A41206



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