



The Power of Distribution

## MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2020/7

Date: 19.05.2020

To,  
The Sr. General Manager  
Department of Corporate Services,  
BSE Limited,  
1st Floor, P.J.Towers,  
Dalal Street,  
Mumbai – 400 001.

Ref: Security Code: 952312, 951920

Sub: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015

We hereby undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of trust deed executed with the trustees and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been duly complied with.

We request you to take the above on record.

Thanking you.

Yours faithfully,  
For, MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani  
(Company Secretary and Compliance Officer)  
ACS: 41206



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