

AS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2023/16

Date: May 20, 2023

The Sr. General Manager Department of Corporate Services, BSE Limited, 1st Floor, P.J. Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Intimation pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Ref: Security Code: 973547

Security ID: 1075MFSL21

ISIN: INE348L08041

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the principal and interest for 50 unsecured, rated, listed, redeemable, subordinated, taxable, transferable, non-convertible debentures ("NCDs") of face value of Rs. 1,00,00,000 (Indian Rupees One Crore) each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores) bearing ISIN **INE348L08041** at the rate of 10.75% p.a. amounting to Rs. 44,17,803/- (Rupees Forty Four Lakh Seventeen Thousand and Eight Hundred and Three only) was paid on May 20, 2023.

Thanking you,

Yours faithfully,

FOR, 紙為參 FINANCIAL SERVICES LIMITED

RIDDHI BHAVESHBHAI BHAYANI COMPANY SECRETARY AND COMPLIANCE OFFICER ACS: A41206



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