

#AS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2021/3

Date: 18th March, 2021

The Sr. General Manager Department of Corporate Services, BSE Limited, 1st Floor, P.J. Towers, Dalal Street, Mumbai - 400 001

Dear Sir,

Sub: Intimation pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Security ID: 1350MAS2021 ISIN: INE348L08025 Ref: Security Code: 951920

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the interest for 200 Rated, Listed, Unsecured Redeemable Non-convertible Debentures ("NCDs") of face value of Rs.10,00,000/- (Rupees Ten Lakhs Only) each aggregating to Rs. 20,00,00,000/-(Rupees Twenty Crores) bearing ISIN INE348L08025 at the rate of 13.50% p.a. amounting to Rs. 2,70,00,000/- (Rupees Two Crores Seventy Lakhs only) was paid on 18th March, 2021.

Thanking you,

Yours faithfully,

FOR, MAS FINANCIAL SERVICES LIMITED

RIDDHI BHAVESHBHAI BHAYANI

COMPANY SECRETARY AND COMPLIANCE OFFICER

ACS: A41206