



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

October 13, 2022

MFSL/SEC/EQ/2022/70

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

To,
General Manager
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051

Scrip Code: **540749, 947381**

Trading Symbol: **MASFIN**

Dear Sir,

Sub.: Intimation regarding issuance of Commercial Papers amounting to INR 55 Crores.

Pursuant to the requirements of Regulations 30 and other applicable provisions of the SEBI Listing Regulations, we, would like to inform that in accordance with the directions issued by the Reserve Bank of India ("RBI") vide the Direction No FMRD.DIRD.2/14.01.002/2017-18 dated August 10, 2017 and the amendments thereto and in pursuance to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and also the operational guidelines and the market practice conventions issued by the Fixed Income Money Market and Derivatives Association of India ("FIMMDA"), the Finance Committee of the Board of Directors of the Company has approved issuance of Commercial papers (CP) amounting to INR 55 Crores as per details mentioned below:

Date of Agreement	13-10-2022
Maturity Value	55,00,00,000
Allotment Date	13-10-2022
Maturity Date	31-10-2022
Tenure of Instrument	18 Days
Discount Amount	54,78,92,400
Coupon / interest offered, Scheme of payment of coupon / interest and principal	7.80%, FIMMDA convention
Description of the Instrument	Unlisted unsecured Commercial Paper
Price	99.6168
Issued by	MAS Financial Services Limited
Infavour of	ICICI Bank
ISIN No.	INE348L14205
Credit Rating	CARE A1+
Size of the issue	55,00,00,000
Whether proposed to be listed? If yes then name of the Stock Exchange(s)	Unlisted
Charge / security, if any, created over the assets;	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	N.A.



Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

CIN : L65910GJ1995PLC026064

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+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
Details of any letter or comments regarding payment / non payment of interest, principal on due dates or any other matter concerning the security and or the assets along with it's comments thereon, if any;	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of the profits or out of fresh issue) and debentures;	N.A.

You are requested to take the same on record.

Thanking you,
Yours faithfully,

For MAS Financial Services Limited

Riddhi Bhaveshbhai Bhayani
Company Secretary & Compliance Officer
Membership No.: A41206



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