

MFSL/SEC/DEBT/2024/07

Date: February 29, 2024

The Sr. General Manager

Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers, Dalal Street, Mumbai – 400 001

Dear Sir / Madam,

Sub: Intimation pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Ref: Security Code: 974654, 974005, 974720 & 975236

Security ID: 1075MFSL28, 893MFSL24, 1075MSFSL28 & 1075MFSL29

ISIN: INE348L08082, INE348L07126, INE348L08090 & INE348L08108

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the interest and part redemption for below mentioned NCDs was paid on February 29, 2024:

- 5000 (Five Thousand) rated, unsecured, subordinated, listed, redeemable, taxable, transferable, Non-Convertible Debentures denominated in Indian Rupees, each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore only) bearing ISIN **INE348L08082** at the rate as mentioned in Term Sheet & Placement Memorandum amounting to Rs. 42,58,908/- (Rupees Forty Two Lakh Fifty Eight Thousand Nine Hundred and Eight only).
- 500 (five hundred) rated, listed, redeemable, senior, secured, non-convertible debentures denominated in Indian Rupees, each having current face value of INR 2,50,000 (Indian Rupees Two Lakh Fifty Thousand only) and an aggregate face value of INR 12,50,00,000 (Indian Rupees Twelve Crore Fifty Lakh only) bearing ISIN **INE348L07126** at the amounting to Rs. 6,35,28,073/- (Rupees Six Crores Thirty Five Lakh Twenty Eight Thousand Seventy Three only) consisting of an amount of Rs. 6,25,00,000/- (Rupees Six Crores Twenty Five Lakh only) as the principal amount and Rs. 10,28,073/- (Rupees Ten Lakh Twenty Eight Thousand and Seventy Three only).

Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009. www.mas.co.in

CIN : L65910GJ1995PLC026064

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The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

- 5000 (five thousand) rated, listed, subordinated, redeemable, unsecured, taxable, transferable non-convertible debentures denominated in Indian Rupees, each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore only) bearing ISIN **INE348L08090** at the rate as mentioned in Term Sheet & Placement Memorandum amounting to Rs. 42,58,937/- (Rupees Forty Two Lakh Fifty Eight Thousand Nine Hundred and Thirty Seven only).
- 5000 (five thousand) rated, listed, subordinated, unsecured, redeemable, taxable, transferable non-convertible debentures denominated in Indian Rupees, each having a face value of INR 1,00,000 (Indian Rupees One Lakh only) and an aggregate face value of INR 50,00,00,000 (Indian Rupees Fifty Crore only) bearing ISIN **INE348L08108** at the rate as mentioned in Term Sheet & Placement Memorandum amounting to Rs. 42,58,891 /- (Rupees Forty Two Lakh Fifty Eight Thousand Eight Hundred and Ninety One only).

Thanking you,

Yours faithfully,

FOR, MAS FINANCIAL SERVICES LIMITED

RIDDHI BHAVESHBHAI BHAYANI
COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
ACS: A41206

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