



MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2024/50

October 04, 2024

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: **947381**

Dear Sir,

Sub: Submission of statement pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 read with SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time for the half year ended as on September 30, 2024.

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 read with SEBI Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 as amended from time to time for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended as on September 30, 2024.

Kindly take the above in your record.

Thanking you.

Yours faithfully,

For, **MAS Financial Services Limited**

Riddhi Bhaveshbhai Bhayani
Company Secretary and Chief Compliance Officer
Membership No.: A41206

Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009. www.mas.co.in

CIN : L65910GJ1995PLC026064

+ 91(O) 079 4110 6500 / 079 3001 6500

+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

mfsl@mas.co.in

MAS Financial Services Limited

Half Year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017 read with SEBI Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024) as on 30.09.2024

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	MAS Financial Services Limited	INE348L08041	20-10-2021	20-05-2027	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
2	MAS Financial Services Limited	INE348L07142	01-12-2022	03-12-2024	(a) 8.90% (eight decimal ninety percent) (XIRR), if the Reference Index Yield is less than or equal to 18% (eighteen percent); and/or (b) 8.80% (eight decimal eighty percent) (XIRR), if the Reference Index Yield is greater than 18% (eighteen percent) but less than or equal to 24% (twenty four percent); and/or (c) 0% (zero percent) (XIRR), if the Reference Index Yield is greater than 24% (twenty four percent).	On redemption	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
3	MAS Financial Services Limited	INE348L08082	10-03-2023	10-10-2028	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
4	MAS Financial Services Limited	INE348L08090	27-03-2023	27-10-2028	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
5	MAS Financial Services Limited	INE348L07159	28-09-2023	28-09-2026	9.75%	Quarterly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
6	MAS Financial Services Limited	INE348L08108	08-12-2023	08-07-2029	10.75%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
7	MAS Financial Services Limited	INE348L07167	16-01-2024	16-07-2025	8.60%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
8	MAS Financial Services Limited	INE348L07175	21-02-2024	21-08-2025	9.75%	On redemption	N.A.	N.A.	N.A.	1,25,00,00,000	1,25,00,00,000	Catalyst Trusteeship Limited	Nil
9	MAS Financial Services Limited	INE348L07183	21-03-2024	21-03-2028	9.95%	Monthly	N.A.	N.A.	N.A.	2,00,00,00,000	1,75,00,00,000	Catalyst Trusteeship Limited	Nil
10	MAS Financial Services Limited	INE348L07191	06-06-2024	06-12-2025	8.55%	Monthly	N.A.	N.A.	N.A.	1,00,00,00,000	1,00,00,00,000	Catalyst Trusteeship Limited	Nil
11	MAS Financial Services Limited	INE348L07209	21-06-2024	21-06-2027	9.57%	Monthly	N.A.	N.A.	N.A.	50,00,00,000	50,00,00,000	Catalyst Trusteeship Limited	Nil
12	MAS Financial Services Limited	INE348L07217	28-08-2024	28-02-2026	8.35%	Monthly	N.A.	N.A.	N.A.	1,50,00,00,000	1,50,00,00,000	Catalyst Trusteeship Limited	Nil