



The Power of Distribution

# MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2021/05

April 12, 2021

To,  
The Manager,  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

Scrip Code: **947381**

Dear Sir,

**Sub: Submission of statement pursuant to SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated 30<sup>th</sup> June, 2017 as amended from time to time for the quarter and year ended as on March 31, 2021.**

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 as amended from time to time for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended as on March 31, 2021.

Kindly take the above in your record.

Thanking you.

Yours faithfully,  
For, **MAS Financial Services Limited**

*Riddhi*

**Riddhi Bhaveshbhai Bhayani**  
Company Secretary and Compliance Officer  
Membership No.: A41206



Regd. Office :

6, Ground Floor, Narayan Chambers,  
B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

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## MAS Financial Services Limited

Half Year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) as on 31.03.2021

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	MAS Financial Services Limited	INE348L08025	18/03/2015	18/09/2021	13.50%	On redemption	N.A.	N.A.	N.A.	200,000,000	200,000,000	IDBI Trusteeship Services Limited	NIL
2	MAS Financial Services Limited	INE348L08033	22/06/2015	22/06/2022	13%	On redemption	N.A.	N.A.	N.A.	400,000,000	400,000,000	Catalyst Trusteeship Limited	NIL
3	MAS Financial Services Limited	INE348L07043	24/07/2020	24/01/2022	9%	On redemption	N.A.	N.A.	N.A.	1,000,000,000	1,000,000,000	Catalyst Trusteeship Limited	NIL
4	MAS Financial Services Limited	INE348L07050	30/07/2020	30/01/2022	9%	On redemption	N.A.	N.A.	N.A.	500,000,000	500,000,000	Catalyst Trusteeship Limited	NIL
5	MAS Financial Services Limited	INE348L07068	19/08/2020	19/02/2022	9%	On redemption	N.A.	N.A.	N.A.	1,000,000,000	1,000,000,000	Catalyst Trusteeship Limited	NIL
6	MAS Financial Services Limited	INE348L07076	30/03/2021	30/03/2023	(a) 8.80% (XIRR), if the Reference Index Performance is greater than 75% ; and/or  (b) 8.75% (XIRR), if the Reference Index Performance is equal to or lesser than 75% but greater than 25% ; and/or  (c) 0% (XIRR), if the Reference Index Performance is lesser than or equal to 25% .	On redemption	N.A.	N.A.	N.A.	650,000,000	650,000,000	Catalyst Trusteeship Limited	NIL

For, **MAS Financial Services Ltd.**  
  
**Company Secretary & Compliance Officer**