



The Power of Distribution

MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2019/5

13th April, 2019

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 951920, 952312

Dear Sir,

Sub: Submission of statement pursuant to SEBI Circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

Please find the enclosed herewith statement containing information, required to be submitted to stock exchange, vide SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 for debt securities issued on private placement basis under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Kindly take the above in your record.

Thanking you.

Yours faithfully,
For, **MAS Financial Services Limited**

Riddhi Bhaveshbhai Bhayani
Company Secretary and Compliance Officer
Membership No.: A41206



Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009. www.mas.co.in

~~CIN : L65910GJ1995PLC026064~~

CIN : L65910GJ1995PLC026064

+ 91(O) 79 3001 6500 / 079 41106500

+ 91(O) 79 3001 6597,+ 91 (O)79 3001 6561

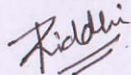
mfsl@mas.co.in

MAS Financial Services Limited

Half Year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks if any
1	MAS Financial Services Limited	INE348L08025	18/03/2015	18/09/2021	13.50%	On redemption	N.A.	N.A.	N.A.	200,000,000	200,000,000	IDBI Trusteeship Services Limited	NIL
2	MAS Financial Services Limited	INE348L08033	22/06/2015	22/06/2022	13%	On redemption	N.A.	N.A.	N.A.	400,000,000	400,000,000	Catalyst Trusteeship Limited	NIL

For, MAS Financial Services Ltd.



Company Secretary