



The Power of Distribution

# MAS FINANCIAL SERVICES LIMITED

MFSL/SEC/DEBT/2021/08

May 20, 2021

To,  
The Manager,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

Scrip Code: 947381

Dear Sir,

**Sub.: Submission of Undertaking pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

We would like to inform you that pursuant to Regulation 52(5) of the SEBI Listing Regulations, we herewith submit the Certificates issued by the Debenture Trustees viz. Catalyst Trusteeship Limited and IDBI Trusteeship Services Ltd. certifying that they have taken note of the contents of Disclosures provided by the Bank under Regulation 52(4) of the SEBI Listing Regulations.

You are requested to take the same on record.

Thanking you.

Yours faithfully,

For, **MAS Financial Services Limited**

**Riddhi Bhaveshbhai Bhayani**  
Company Secretary & Compliance Officer  
Membership No.: A41206



Regd. Office :

6, Ground Floor, Narayan Chambers,

B/h Patang Hotel, Ashram Road, Ahmedabad-380 009.

CIN : L65910GJ1995PLC026064

+ 91(O) 079 4110 6500 / 079 3001 6500

+ 91(O) 079 4110 6597, + 91 (O) 079 4110 6561

www.mas.co.in

mfsl@mas.co.in

**15695\_2/ITSL/OPR/2021**

**May 20, 2021**

To,

**MAS Financial Services Limited**

6, Ground Floor, Narayan Chambers,  
B/h Patang Hotel, Ashram Road,  
Ahmedabad 380009

**KIND ATTN: Ms. Riddhi Bhayani**

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, with respect to Unsecured Redeemable Non – Convertible Debentures issued by MAS Financial Services Limited for the year ended March 31, 2021.**

Dear Sir,



We are acting as Debenture Trustee for the Unsecured Redeemable Non – Convertible Debentures issued by MAS Financial Services Limited (“The Issuer”) on a private placement basis.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we certify that we have taken note of the disclosures made by the Issuer as attached herewith under Regulation 52(4) of the Regulations without verification.

Thanking you

Yours faithfully,

**IDBI Trusteeship Services Limited**

**Authorised Signatory**

No. CTL/DEB/21-22/Noting Certificate/439

May 19, 2021

To Whomsoever It May Concern,

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **MAS Financial Services Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



**Authorised Signatory**

*Encl: Results submitted by Company*

